

REPORTING & ANALYSIS

SPEED DELIVERY

Reduce the time and cost to deliver timely and accurate information, and new analysis as your business changes

SIMPLIFY MAINTENANCE

End users can mix and match a pre-built library of commonly used row and column templates for infinite reporting combinations

INCREASE ADOPTION

Seamless integration with Microsoft Office® accelerates adoption and provides a rich reporting experience



Delivering the right information in the right format, at the right time is a key requirement in today's volatile business environment. Yet many organizations struggle in meeting the increasingly demanding information requirements of executives and managers due to reliance on spreadsheets and legacy reporting tools. These approaches create latency in reporting, don't provide the required insights, and prevent agile decision-making. Legacy reporting tools often require reliance on IT staff to create new reports and views of the business and don't support finance autonomy.

OneStream XF SmartCPM™ Platform

The OneStream XF SmartCPM platform unifies and simplifies financial consolidation, planning, reporting, analytics and financial data quality for sophisticated organizations. Deployed via the cloud or on-premise, OneStream is the first and only solution that delivers corporate standards and controls, with the flexibility for business units to report and plan at additional levels of detail without impacting corporate standards—all through a single application. We call this unique capability Extensible Dimensionality®.

OneStream XF provides a single version of the truth for financial, statutory and management reporting. OneStream provides multiple reporting and analysis capabilities in a single platform including Guided Reporting for end-users, formatted and ad hoc reports, Excel®-based reporting, interactive dashboards and mobile delivery. It also provides seamless integration with Microsoft Office®, automating the creation of complex documents such as board books, presentations and regulatory filings.

OneStream XF
allows Finance and
operating staff to
rapidly generate
high quality results.



Deliver the right
information, in the right
format, at the *right time*
with a **single platform**
for **financial**, statutory
and **management**
reporting.

Guided Reporting

Designed for Finance professionals, OneStream's Guided Reporting allows users to mix and match row and column templates for infinite reporting combinations, allowing any user that understands the business to create powerful analytics. It allows users to:

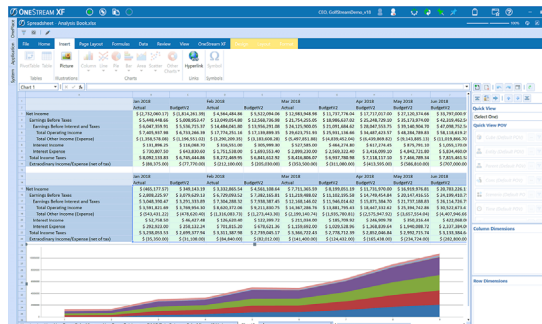
- ✓ Choose from a pre-built library of pre-formatted row or column sets
- ✓ Drill down on any dimension via graphs, charts, reports and grids
- ✓ Instantly export Guided Reports to Excel, PDF or any other standard format



Excel® Integration

While spreadsheets weren't designed to support complex financial processes, they can serve as a familiar and powerful front-end to a CPM platform. OneStream's Excel® Quick View add-in delivers the ultimate ad-hoc analysis and reporting solution for spreadsheet gurus in Finance and operations. Answer any question in seconds with powerful ad-hoc drag, drop and pivot Excel® analytics. OneStream Quick View provides a number of unique capabilities:

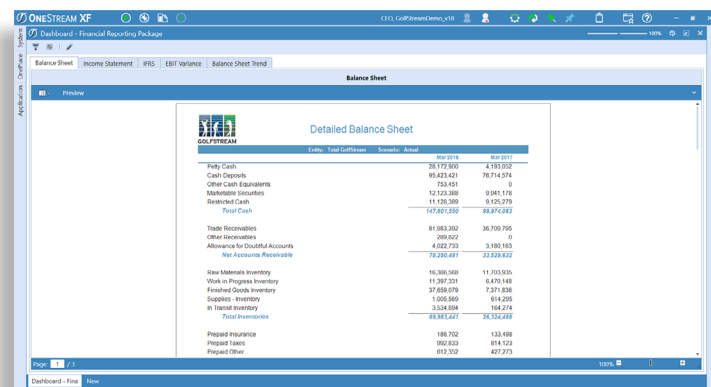
- ✓ Financial Models in Excel® retain calculations and styling even when refreshed
- ✓ Include multiple XF Cube Views, Quick Views and Retrieves in the same Excel® sheet
- ✓ Shared user experience between web and Excel® for dynamic POV and drill down



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“The new OneStream BI Dashboards will make it easy for finance and line-of-business analysts to quickly create interactive visualizations on key business metrics that our leaders can use to make decisions and drive profitable action. Having this ability in our unified OneStream XF platform will reduce reporting latency, and retain security and governance over critical business information.”

Rachel Murphy, Manager of Financial Planning and Analysis, Guardian Glass.



Production Reporting

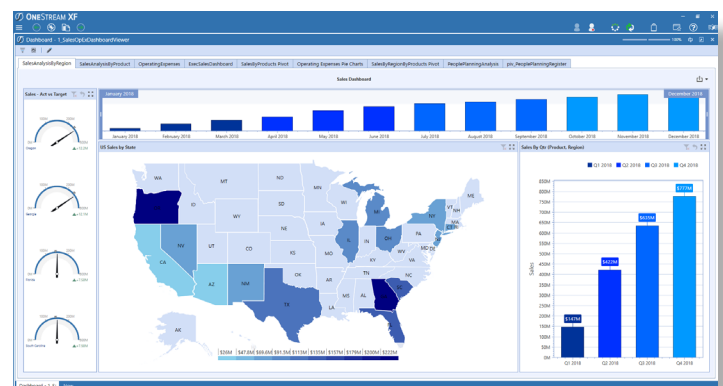
For day-to-day users who require precision in reporting, OneStream provides a powerful production report writer for your most detailed and pixel-perfect reporting needs. OneStream Studio for production reporting provides a broad range of capabilities:

- ✓ Powerful production and formatted report writer that is easily used by business users
- ✓ Unified reports with data quality, actuals, budget and plan data all available in a single report
- ✓ Approximately 50 pre-built web reports include drill down, audit, process log, security analysis, certification status and process controls

Interactive Dashboards

Self-Service, interactive dashboards offer executives, managers, and business users the ability to change variables and bring data to life for the insight needed to make quicker and better decisions. OneStream's Dashboards enables users to:

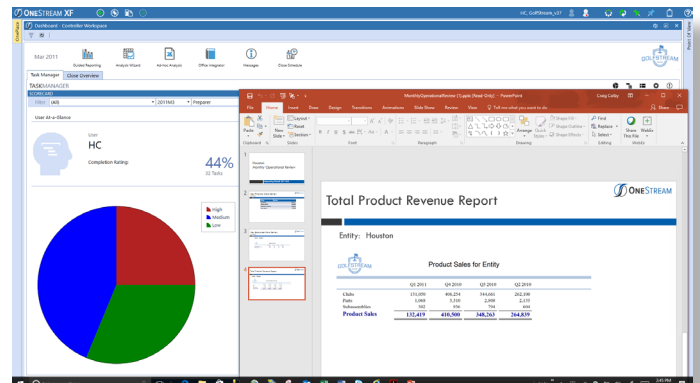
- ✓ Bring key financial and operational metrics together by combining tables, charts, graphs and other visualizations
- ✓ Quickly understand business trends and drill-down into the underlying causes, all the way back to transactional details if needed
- ✓ Turn insights into action with integrated data entry forms and the ability to see real-time results of changes to models, plans and forecasts



Microsoft Office® Blend

For Finance teams who need to create documents that include multiple data types such as board books, presentations and regulatory filings, OneStream has the solution. OneStream Office Blend delivers a unique Microsoft Word®, PowerPoint® and Excel® reporting solution by combining MS Office content with OneStream XF content for a rich reporting experience. Office Blend allows users to:

- ✓ Blend OneStream XF reports, charts and data with Microsoft Office content to deliver visually stunning report books
- ✓ Parameterize documents, reports, charts and books to immediately refresh data for the required analysis without re-work
- ✓ Produce and distribute reports and report books with the Postal Service solution available in the XF MarketPlace



Built-In Governed Analytics

OneStream provides a unique ability to “blend” validated financial data, highly dimensional operational data and detailed transactional data in one platform for comprehensive, controlled, and consumable analysis and visualization.

- ✓ Easily combine financial, operational and transactional data in a single dashboard for comprehensive visualization and analysis
- ✓ Finance maintains one “governed” source of truth for data within the office of finance while extending access to line of business managers and executives with confidence
- ✓ Eliminate data latency and unnecessary replication of financial data for analysis. Retain all the security, intelligence, workflow, governance, and audit trails that are built in to OneStream XF

